

TO THE DEPUTY-CHAIRMAN OF THE FINANCIAL
SUPERVISION COMMISSION DEPARTMENT
"OVERSIGHT OF INVESTMENT ACTIVITY"

BULGARIAN STOCK EXCHANGE AD

"CENTRAL DEPOSITARY" JSC

THE PUBLIC

NOTICE

From "INTERCAPITAL PROPERTY DEVELOPMENT"
REIT , registered in the Commercial Register at the
Registration Agency with EIC 131397743, with
headquarters and management address: Sofia,
Sredets district, Dobrudzha St. No. 6, fl. 4
(hereinafter referred to as short "The Company")

Regarding the decision taken to convene a general
meeting

DEAR GENTLEMEN ,

The Board of Directors of the Company adopted a decision to convene a regular annual General Meeting of the shareholders of "INTERCAPITAL PROPERTY DEVELOPMENT" REIT , which will be held on 28.06.2024 at 12:00 Eastern European Summer Time - EEST (09:00 a.m. Coordinated Universal Time - UTC), which will be held in the city of Sofia, 6 Dobrudzha Street, 1st floor .

The agenda of the general meeting is:

Point one : Report of the management body on the Company's activities in 2023;

Draft decision : The General Meeting of Shareholders accepts the report of the Board of Directors on the Company's activities in 2023.

Point two : Annual report of the Audit Committee of the Company on the activity in 2023;

Draft decision : The General Meeting of Shareholders accepts the annual report of the Company's Audit Committee on the activity in 2023.

Point three : Report of the selected registered auditor on the annual financial statement of the Company for 2023;

Draft decision : The General Meeting of Shareholders accepts the report of the selected registered auditor on the Company's annual financial report for 2023.

Point four : Adoption of the Company's annual financial report for 2023;

Draft decision : The General Meeting of Shareholders adopts the annual financial report of the Company for 2023.

Point five : Adoption of a decision regarding the financial result of the Company for 2023;

Draft decision : The general meeting of shareholders adopts a decision regarding the financial result of the Company for 2023 according to the proposal contained in the materials on the agenda.

Point six : Exoneration of the members of the Board of Directors for their activities during the period 01.01.2023 - 31.12.2023;

Draft decision : The General Meeting of Shareholders exempts from liability the members of the Board of Directors Velichko Stoychev Klingov, Tsvetelina Chavdarova Hristova and "AHELOY 2012" OOD, with EIK 202371390, for their activity during the period 01.01.2023 - 31.12.2023.

Point seven : Selection of a registered auditor for verification and certification of the Company's annual financial report for 2024;

Draft decision : To verify and certify the annual financial report of the Company for 2024. The General Meeting of Shareholders elects the registered auditor proposed by the Board of Directors and recommended by the Audit Committee, according to the proposal contained in the agenda materials.

Item Eight : Report of the Investor Relations Director;

Draft decision : The General Meeting of Shareholders adopts the report of the Investor Relations Director for 2023.

Point nine : Report of the management body on the implementation of the Policy on the remuneration of the members of the Board of Directors of the Company for 2023;

Draft decision : The General Meeting of Shareholders accepts the report of the Board of Directors on the implementation of the Policy on the remuneration of the members of the Board of Directors of the Company for 2023.

Point ten : Change of the Company's management address;

Draft decision : The General Meeting of Shareholders adopts a decision to change the address of the Company's management as follows: 6 Dobrudzha Street, 1st floor.

Item eleven : Adoption of changes to the Company's Articles of Association;

Draft decision: The General Meeting of Shareholders accepts changes to the Company's Articles of Association according to the proposal contained in the agenda materials;

Item twelve : Adoption of changes in the composition of the Board of Directors;

Draft decision : The General Meeting of Shareholders adopts changes in the Composition of the Board of Directors according to the proposal contained in the agenda materials.

Item thirteen : Adoption of a decision to renew the mandate of the Audit Committee;

Draft decision : The general meeting of shareholders re-elects the current members of the Audit Committee of the company Iva Chavdarova Chorapinova, Tsvetelina Chavdarova Hristova and Zhivka Dimitrova Stankova – Nikolova for a new 5-year term starting from the date of the general meeting.

Point fourteen : Adoption of a decision to empower the executive director;

Draft decision : The general meeting of shareholders assigns the executive director of the Company, personally or through duly authorized persons, to carry out all legal and factual actions necessary for the implementation of the adopted decisions, including, but not limited to, announcing those adopted by the general meeting of the shareholders, acts and

decisions before the Commercial Register, the Financial Supervision Commission, the BSE and the public."

The company will publish the invitation and the written materials to the agenda within the legal deadline.



V. Klingov