

To:

DEPUTY CHAIRMAN OF THE COMMISSION FOR
FINANCIAL SUPERVISION DEPARTMENT
"OVERSIGHT OF INVESTMENT ACTIVITY"

BULGARIAN STOCK EXCHANGE AD

"TEXIM BANK" JSC

THE PUBLIC

Notification

From "INTERCAPITAL PROPERTY DEVELOPMENT" REIT ,
registered in the Trade registry to Agency by entries with
EIK 131397743, with headquarters and address on
management : town _ Sofia , district Sredets , str . "
Dobrudja " No. 6, fl . 4 (hereinafter referred to as " the
Company" for brevity)

Regarding interest payment on bond issue with ISIN
code BG2100010219 , issued by the Company

DEAR GENTLEMEN ,

I hereby inform you that according to point 8.21 of the Document for the offered securities under bond issue with ISIN code BG2100010219 , the Company has the possibility to repay its obligations under this issue within 1 month from the relevant maturity date without this being a case of default on the show.

In connection with the maturity of the interest payment on 18.09.2023 . ¹in the amount of EUR 181,479.45 under the above-described bond issue, the Company intends to do so within the time period specified in the Securities Offering Document .

Date : 18.09.2023

Sincerely : _____

Velichko Klingov,
CEO



¹ As far as the specified date of interest payment 17.09.2023 (Sunday) is a holiday, the payment is made on the next working day.