

DECLARATION

according to Art. 100o¹, para. 4, item 3 of the Law on Public Offering of Securities, attached to the quarterly notification on the financial condition of " Intercapital Property Development " REIT

The undersigned

Velichko Stoychev Klingov, in his capacity as executive director of " Intercapital Property Development " REIT,

And

Blagorodna Svilenova Atanasova, in her capacity as the executive director of Optima Audit AD, prepared the public notice on the financial condition of " Intercapital Property Development " REIT for the fourth quarter of 2023 .

WE DECLARE THAT :

1. To the best of our knowledge, the notification of the company's financial condition for the fourth quarter of 2023 accurately and honestly reflects the information about the assets and liabilities, financial condition and profit or loss of " Intercapital Property Development " REIT.
2. To the best of our knowledge, the explanatory notes regarding the financial condition of " Intercapital Property Development " REIT for the fourth quarter of 2023 contain a reliable review of the information under Art. 100o¹, para. 5 of the Civil Procedure Code for the important events that occurred during the quarter .

Date : 26.01.2024

Velichko Klingov

CEO

Blagorodna Atanasova

Optima Audit AD