

Information under Art. 25, para 1 of the Act on the Special Investment Purpose Companies (ASIPC) and Art. 41, para 2, item 5 of Ordinance No 2 on the prospectuses to be published when securities are offered to the public or admitted to trading on a regular market and on disclosure of information by the public companies and the other issuers of securities (for the fourth quarter of 2018)

1. Under Art. 25, para 1, item 1 of the ASIPC and Art. 41, para 2, item 5 of Ordinance No 2, respectively under Art. 41, para 1, item 7, letter “a” – the percent of the assets, let to be used against payment, towards the total amount of the securitized assets

As of 31.12.2018 the Company has given for management to its subsidiary company “Marina Cape Management” EOOD properties at the amount of BGN 25 310 thousand which constitute 65.41% of the total amount of the securitized assets.

2. Under Art. 25, para 1, item 2 of the ASIPC and Art. 41, para 2, item 5 of Ordinance No 2, respectively under Art. 41, para 1, item 7, letter “b” - information about sale or purchase of a new asset at an amount exceeding by 5 percent the amount of the securitized assets

There is no such circumstance in the reporting period.

3. Under Art. 41, para 2, item 5 of Ordinance No 2, respectively under Art. 41, para 1, item 7, letter “c” - completed constructions, repairs and improvements of the real estates

During the third quarter of 2018 some repair works were carried out, as well as works on the removal of flaws as a result of the exploitation of the vacation complex „Marina Cape” during the summer season of the year. The repair works are carried out by the subsidiary and servicing company “Marina Cape Management” EOOD.

4. Under Art. 41, para 2, item 5 of Ordinance No 2, respectively under Art. 41, para 1, item 7, letter “d” - the percentage of the unpaid rents, leases and tenancy charges towards the total amount of the receivables ensuing from all concluded by the company rent, lease and tenancy agreements

As of 30.09.2018 the amount of the Company’s receivables ensuing from the Contracts for management and maintenance concluded with the subsidiary company “Marina Cape Management” EOOD are at the amount of BGN 2 800 thousand. The Company has not concluded other contracts for a rent, leasing, management and maintenance.

Date: 30.01.2019

.....
Velichko Klingov
Executive Director